

COFFEE BOARD: BENGALURU
Daily Coffee Market Report Thursday April 22, 2021

Futures Prices 21.04.2021

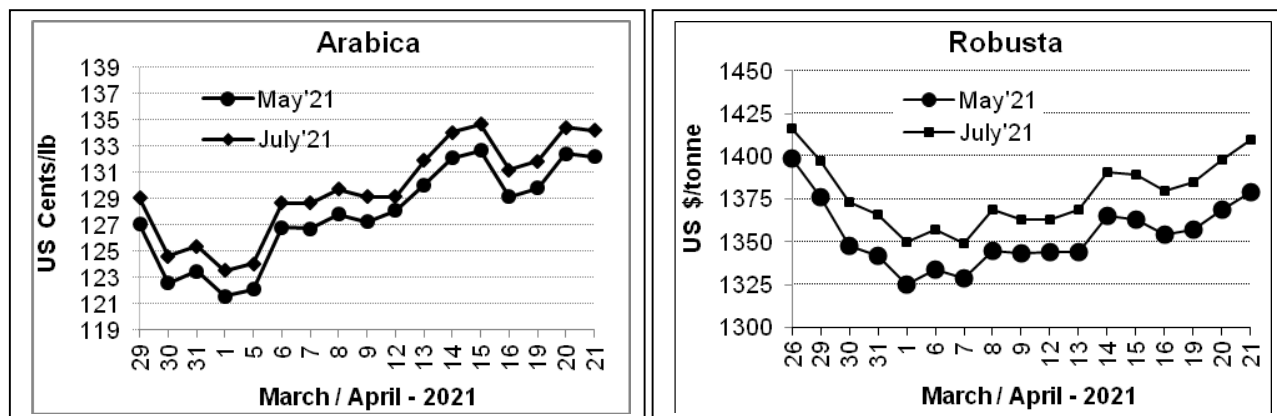
| ICE (New York)- Arabica Price | | | LIFFE(London) – Robusta Price | | |
|-------------------------------|---------------|--------|-------------------------------|--|--------|
| Month | US cents / lb | Rs/Kg | Month | US \$ / tonne and cents / lb in brackets | Rs/Kg |
| May – 2021 | 132.20 | 218.88 | May – 2021 | 1379 (62.55) | 103.56 |
| July – 2021 | 134.20 | 222.19 | July – 2021 | 1410 (63.96) | 105.89 |
| Sep – 2021 | 136.10 | 225.34 | Sep – 2021 | 1427 (64.73) | 107.17 |

ICO Group Indicator price on 20.04.2021 and previous price in brackets

| Other Mild Arabica | | Robusta | |
|--------------------|-----------------|---------------|-----------------|
| US Cents/lb | Rs/Kg | US Cents/lb | Rs/Kg |
| 169.61 (167.09) | 282.31 (275.32) | 75.01 (74.03) | 124.85 (121.98) |

| Exchange Rate Rs/ US \$ |
|-------------------------|
| 75.10 |

Futures Price Trend



Market Analysis

ICE Coffee prices on Wednesday settled mixed, with robusta posting a 3-week high. Excessive dryness in Brazil that may curb coffee yields is supportive of coffee prices. ICE May Arabica coffee closed down 0.25 cents/lb or 0.19% at 132.20 cents/lb and ICE May Robusta coffee closed up at \$10 or 0.73% at \$1,379 a tonne.

| Differentials: | Ar. Plant. A | Ar.Chy.AB | Rob.Pmt.AB | Rob.Chy.AB |
|----------------|---------------|---------------|--------------------|--------------------|
| | NY +35 to +37 | NY -20 to -25 | LIFFE +575 to +600 | LIFFE +300 to +325 |

ICTA Auction Prices Rs/Kg as on 16.04.2021

| Grade | MNEB | AA | PB | A | AB | B | C | BBB |
|-----------------------------|------------|----------|-----------|-----------|-----------|----------|----------|------------|
| New Season 2020-2021 | | | | | | | | |
| Arabica Plantation | 291.00 | 285.00 | 228.50 | 259.50 | --- | 231.00 | 212.00 | 142.00 |
| Arabica Cherry | --- | --- | --- | --- | --- | --- | --- | --- |
| | | | | | | | | |
| | RKR | A | PB | AA | AB | B | C | BBB |
| Robusta Parchment | --- | --- | --- | --- | --- | --- | --- | --- |
| Robusta Cherry | --- | --- | --- | --- | --- | --- | --- | --- |

Raw Coffee Price (Karnataka) as on 19.04.2021 in Rs/50 Kg (New Crop)

| Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy |
|--------------|-------------|-------------|-------------|
| 9800 - 10100 | 3850 - 4000 | 5100 - 5400 | 2900 - 3100 |

Export update: From 1st January 2021 to 21st April 2021 (in metric tonnes)

| | INDIAN COFFEE | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total |
|---|--|--------|--------|---------|---------|---------------|-------|---------|--------|
| 1 | Provisional exports (Indian coffee) | 18191 | 5091 | 6860 | 47568 | 21 | 69 | 10691 | 88490 |
| 2 | Provisional exports corresponding period last year | 12690 | 4609 | 8327 | 41705 | 18 | 53 | 3656 | 71057 |
| 3 | Provisional re-exports | 0 | 1 | 0 | 0 | 0 | 0 | 26233 | 26235 |
| 4 | Provisional re-exports corresponding period last year | 5 | 0 | 0 | 0 | 0 | 0 | 27085 | 27090 |
| 5 | Total provisional exports (1+3) | 18191 | 5092 | 6860 | 47568 | 21 | 70 | 36924 | 114725 |
| 6 | Total provisional exports corresponding period last year (2+4) | 12695 | 4609 | 8327 | 41705 | 18 | 53 | 30742 | 98148 |

Disclaimer: The Board neither guarantees the accuracy of the information nor accept any liability whatsoever for any direct or consequential loss arising from the use of this report