## COFFEE BOARD: BENGALURU Daily Coffee Market Report Friday January 22, 2021

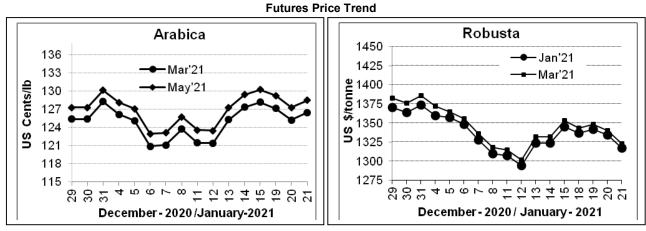
|             |                    | Futures | Prices 21.01.2021             |   |         |       |  |
|-------------|--------------------|---------|-------------------------------|---|---------|-------|--|
| ICE (       | New York)- Arabica | Price   | LIFFE(London) – Robusta Price |   |         |       |  |
| Month       | US cents / Ib      | Rs/Kg   | Month                         | nth US \$ / tonne and cents / Ib<br>in brackets |         | Rs/Kg |  |
| Mar - 2021  | Mar - 2021 126.45  |         | Jan – 2021                    | 1317  | (59.74) | 96.31 |  |
| May - 2021  | 128.50             | 207.17  | Mar – 2021                    | 1323  | (60.01) | 96.75 |  |
| July - 2021 | 130.40             | 210.24  | May – 2021                    | 1335  | (60.55) | 97.63 |  |

ICO Group Indicator price on 20.01.2021 and previous price in brackets

| Other Mil       | d Arabica       | Robusta       |                 |  |  |
|-----------------|-----------------|---------------|-----------------|--|--|
| US Cents/Ib     | Rs/Kg           | US Cents/lb   | Rs/Kg           |  |  |
| 160.77 (162.61) | 259.20 (262.35) | 70.88 (71.21) | 114.28 (114.89) |  |  |

Exchange Rate Rs/ US \$

Rob Chy



## **Market Analysis**

ICE Coffee prices on Thursday settled mixed with robusta at a 1-week low. Arabica coffee rose after Conab, forecasts a Plunge in Brazil's 2021 Arabica production. ICE March Arabica coffee closed up 1.25 cents/lb or 1.00% at 126.45 cents/lb. March Robusta coffee closed down at \$17 or 1.27% at \$1,317 a tonne.

| Differentiales                             | Ar. Plant. A  | Ar.Chy.AB     | Rob.Pmt.AB         | Rob.Chy.AB         |  |  |  |  |  |
|--|---------------|---------------|--------------------|--------------------|--|--|--|--|--|
| Differentials:                             | NY +50 to +52 | NY -20 to –25 | LIFFE +700 to +750 | LIFFE +375 to +400 |  |  |  |  |  |
| ICTA Auction Prices Rs/Kg as on 21.01.2021 |               |               |                    |                    |  |  |  |  |  |

| Grade                | MNEB | AA     | PB     | A      | AB | В      | С      | BBB    |
|----------------------|------|--------|--------|--------|----|--------|--------|--------|
| New Season 2020-2021 |      |        |        |        |    |        |        |        |
| Arabica Plantation   |      | 286.00 |        | 277.00 |    | 238.80 | 199.00 |        |
| Arabica Cherry       |      | 184.00 | 145.00 | 182.00 |    |        | 135.00 |        |
| Season 2019-2020     |      |        |        |        |    |        |        |        |
| Arabica Plantation   |      | 255.00 |        |        |    |        |        |        |
| Arabica Cherry       |      |        |        |        |    |        |        |        |
|                      | RKR  | Α      | PB     | AA     | AB | В      | С      | BBB    |
| Robusta Parchment    |      |        | 123.00 | 132.00 |    |        | 123.00 | 114.00 |
| Robusta Cherry       |      |        | 126.26 | 131.00 |    |        | 123.00 | 113.30 |

Raw Coffee Price (Karnataka) as on 21.01.2021 in Rs/50 Kg (New Crop)

∆r Pmt

|   | Ar.Pint  |         | Ar.Cny | Ar.City Rob.Pill |         |         | Rob.Chy       |       |         |        |
|---|--|---------|--------|------------------|---------|---------|---------------|-------|---------|--------|
|   | 10150 - 10400  |         | 3875 - | 4100 5200 - 5800 |         |         | 3050 - 3300   |       |         |        |
|   | <b>Export update:</b> From 1 <sup>st</sup> January 2020 to 31 <sup>st</sup> December 2020 (in metric tonnes) |         |        |                  |         |         |               |       |         |        |
|   | INDIAN COFFEE  |         | Ar.Pmt | Ar.Chy           | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total  |
| 1 | Provisional exports (Indian co   | ffee)   | 30476  | 11892            | 28712   | 136162  | 62            | 259   | 17688   | 225251 |
| 2 | Provisional exports correspon<br>period last year  | ding    | 36302  | 10952            | 33485   | 152271  | 78            | 195   | 27056   | 260340 |
| 3 | Provisional re-exports   |         | 5      | 0                | 0       | 0       | 0             | 2     | 83128   | 83135  |
| 4 | Provisional re-exports corresp<br>period last year   | onding  | 7      | 0                | 0       | 0       | 0             | 1     | 88089   | 88097  |
| 5 | Total provisional exports (1+3   | )       | 30481  | 11789            | 28712   | 136162  | 62            | 261   | 100816  | 308385 |
| 6 | Total provisional exports<br>corresponding period last yea   | r (2+4) | 36309  | 10952            | 33485   | 152271  | 78            | 196   | 115146  | 348437 |

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