## **COFFEE BOARD: BENGALURU**

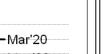
Daily Coffee Market Report, Tuesday, February 11, 2020

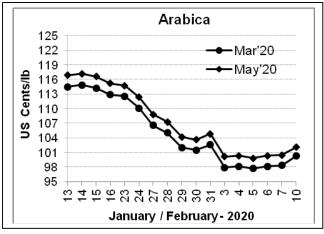
| Futures Prices 10.02.2020 |                     |        |                               |   |         |       |  |  |
|---------------------------|---------------------|--------|-------------------------------|---|---------|-------|--|--|
| ICE                       | (New York)- Arabica | Price  | LIFFE(London) – Robusta Price |   |         |       |  |  |
| Month US cents / Ib       |                     | Rs/kg  | Month                         | US \$ / tonne and cents / lb in brackets (10 MT contract) |         | Rs/kg |  |  |
| Mar – 2020                | 100.30              | 157.55 | Mar – 2020                    | 1261  | (57.20) | 89.85 |  |  |
| May – 2020                | 102.10              | 160.38 | May – 2020                    | 1285  | (58.29) | 91.56 |  |  |
| July – 2020               | 104.25              | 163.76 | July – 2020                   | 1304  | (59.15) | 92.91 |  |  |

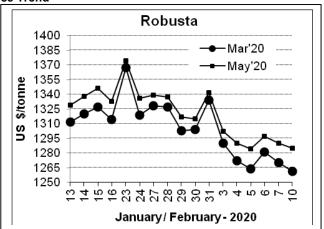
ICO Group Indicator price on 07.02.2020 and previous price in brackets

| Other Mil                       | d Arabica | Robusta                       |       |  |  |
|---------------------------------|-----------|-------------------------------|-------|--|--|
| US Cents/lb Rs/kg               |           | US Cents/lb                   | Rs/kg |  |  |
| 128.67 (128.15) 202.11 (201.30) |           | 67.80 (68.35) 106.50 (107.36) |       |  |  |
|                                 |           | Futures Price Trend           |       |  |  |

| Exchange Rate Rs/ US \$ |
|-------------------------|
|                         |
| 71.25                   |







## **Market Analysis**

ICE coffee prices settled mixed on Monday with robusta coffee falling to a new 3-1/2 month low. Coffee prices have trended lower over the past seven weeks as arabica coffee posted a 3- 1/2 month low last Thursday and robusta coffee slid to a 3-1/2 month low Monday on increased supplies and demand concerns. ICE March arabica coffee settled up 1.95 cents or 1.98% at \$1.003 per lb. Mar robusta coffee futures settled down \$9 or 0.71% at \$1,261 per tonne.

| Differentials: | Ar. Plant. A  | Ar.Chy.AB     | Rob.Pmt.AB           | Rob.Chy.AB         |
|----------------|---------------|---------------|----------------------|--------------------|
| Differentials. | NY +50 to +55 | NY -10 to -15 | LIFFE +1000 to +1050 | LIFFE +475 to +500 |

ICTA Auction Prices Rs/Kg as on 06.02.2020

| Grade MNEB                        |        | AA     | PB     | Α      | AB     | В      | С      | BBB |
|-----------------------------------|--------|--------|--------|--------|--------|--------|--------|-----|
| New Season 2019-2020              |        |        |        |        |        |        |        |     |
| Arabica Plantation Arabica Cherry |        | 256.00 | 205.76 | 247.06 |        | 205.00 | 185.40 |     |
|                                   |        |        |        |        |        |        |        |     |
|                                   | RKR    | Α      | PB     | AA     | AB     | В      | С      | BBB |
| Season 2018-2019                  |        |        |        |        |        |        |        |     |
| Robusta Parchment                 | 144.00 |        | 127.00 | 144.00 | 144.00 |        | 128.00 |     |
| Robusta Cherry                    |        | 157.00 | 130.00 | 159.00 | 130.00 |        | 122.00 |     |

Raw Coffee Price (Karnataka) as on 07.02.2020 in Rs/50 kg (New Crop)

| Ar.Pmt      | Ar.Chy      | Rob.Pmt     | Rob.Chy     |  |
|-------------|-------------|-------------|-------------|--|
| 8900 - 9000 | 3700 - 3750 | 6450 - 6500 | 3100 - 3150 |  |

| Е | Export update: From 1st January 2020 to 10th February 2020 (in metric tonnes) |        |        |         |         |               |     |         |       |  |
|---|---|--------|--------|---------|---------|---------------|-----|---------|-------|--|
|   | INDIAN COFFEE   | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R&G | Instant | Total |  |
| 1 | Provisional exports (Indian coffee)   | 3747   | 1761   | 854     | 11264   | 6             | 13  | 1523    | 19168 |  |
| 2 | Provisional exports corresponding period last year                            | 5962   | 1303   | 1610    | 17173   | 10            | 17  | 2016    | 28092 |  |
| 3 | Provisional re-exports  | 5      | 0      | 0       | 0       | 0             | 0   | 11513   | 11518 |  |
| 4 | Provisional re-exports corresponding period last year                         | 0      | 0      | 0       | 0       | 0             | 0   | 7998    | 7998  |  |
| 5 | Total provisional exports (1+3)   | 3752   | 1761   | 854     | 11264   | 6             | 13  | 13036   | 30686 |  |
| 6 | Total provisional exports corresponding period last year (2+4)                | 5962   | 1303   | 1610    | 17173   | 10            | 17  | 10014   | 36090 |  |

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