

Daily Coffee Market Report Thursday, September 29, 2016

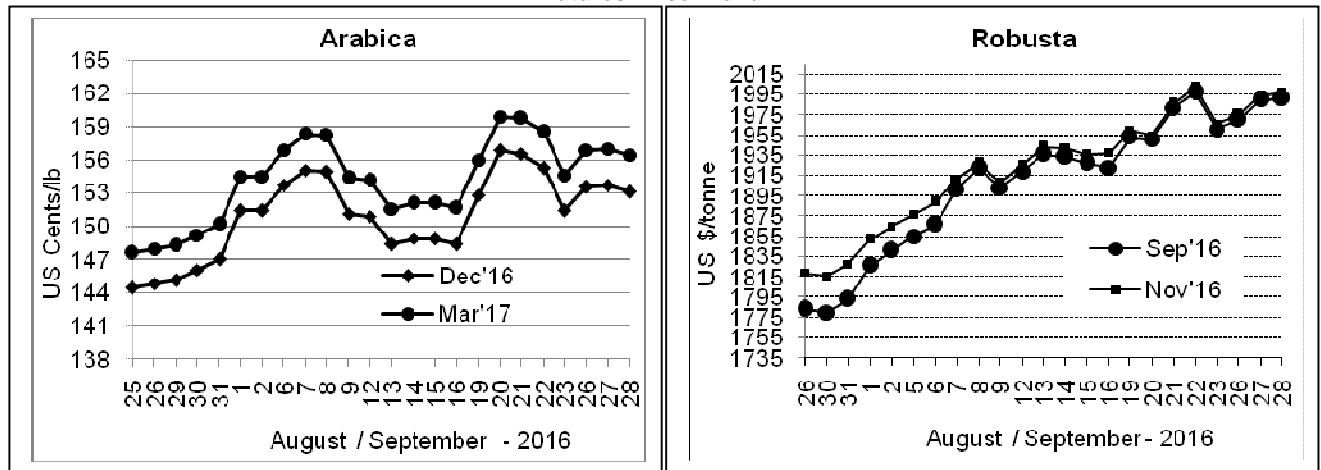
| Futures Prices 28.09.2016 | | | | | |
|--|--------|-------------|--|--------------|--------------|
| ICE (New York)- Arabica- US cents / lb | | | LIFFE(London) – Robusta -US \$ / tonne and cents / lb in brackets (10 MT contract) | | |
| Month | Price | Prev. Price | Month | Price | Prev. Price |
| Dec – 2016 | 153.10 | 153.70 | Sep – 2016 | 1991 (90.31) | 1990 (90.26) |
| Mar – 2017 | 156.40 | 157.00 | Nov – 2016 | 1996 (90.54) | 1995 (90.49) |
| May – 2017 | 158.30 | 158.85 | Jan – 2017 | 2017 (91.49) | 2015 (91.40) |

ICO Group Indicator price on 27.09.2016 and previous price in brackets

| Other Mild Arabica | | Robusta | |
|--------------------|-----------------|---------------|-----------------|
| US Cents/lb | Rs/kg | US Cents/lb | Rs/kg |
| 176.91 (176.76) | 259.17 (258.99) | 99.08 (98.08) | 145.15 (143.71) |

| |
|-------------------------|
| Exchange Rate Rs/ US \$ |
| 66.45 |

Futures Price Trend



Market Analysis

ICE arabica coffee futures fell as dealers focused on abundant supplies while robusta coffee futures moved further below last week's 19-month high. ICE December arabica coffee futures settled down 0.6 cent, or 0.4 percent, at \$1.531 per lb. November robusta coffee futures settled up \$1, or 0.05 percent, at \$1,996 per tonne, hovering below last week's peak of \$2,028, its highest since February 2015 due to supply concerns.

| | | | | |
|-----------------------|---------------------|----------------------|---------------------------|---------------------------|
| Differentials: | Ar. Plant. A | Ar.Chy.AB | Rob.Pmt.AB | Rob.Chy.AB |
| | NY +0 to +5 | NY -30 to -35 | LIFFE +425 to +500 | LIFFE +180 to +200 |

ICTA Auction Prices Rs/Kg as on 22.09.2016 (2015-16 season crop)

| Grade | MNEB | AA | PB | A | AB | B | C | BBB |
|--------------------|------------|----------|-----------|-----------|-----------|----------|----------|------------|
| Arabica Plantation | --- | 238.00 | 224.50 | 223.50 | --- | 213.00 | 183.00 | 123.80 |
| Arabica Cherry | --- | 180.00 | 154.00 | --- | 151.00 | --- | 124.00 | 115.00 |
| | RKR | A | PB | AA | AB | B | C | BBB |
| Robusta Parchment | 154.00 | --- | --- | --- | --- | --- | --- | --- |
| Robusta Cherry | --- | --- | 138.50 | 144.50 | 139.50 | --- | 132.00 | 119.50 |

Raw Coffee Price (Karnataka) as on 28.09.2016 in Rs/50 kg

| Raw Coffee Price (Karnataka) as on 26.09.2016 in Rs/50 kg | | | |
|---|-------------|-------------|-------------|
| Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy |
| 8400 - 8550 | 3700 - 4150 | 5900 - 6000 | 3325 - 3700 |

Export update: From 1st January 2016 to 28th September 2016 (in metric tonnes)

| | INDIAN COFFEE | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total |
|---|--|--------------|-------------|--------------|---------------|---------------|------------|--------------|---------------|
| 1 | Provisional exports (Indian coffee) | 35096 | 9315 | 23574 | 138425 | 40 | 169 | 18643 | 225263 |
| 2 | Provisional exports corresponding period last year | 28048 | 8598 | 28595 | 105079 | 28 | 229 | 23301 | 193879 |
| 3 | Provisional re-exports | 0 | 0 | 0 | 0 | 1 | 91 | 56514 | 56605 |
| 4 | Provisional re-exports corresponding period last year | 0 | 0 | 0 | 0 | 119 | 248 | 46155 | 46521 |
| 5 | Total provisional exports (1+3) | 35096 | 9315 | 23574 | 138425 | 41 | 260 | 75158 | 281869 |
| 6 | Total provisional exports corresponding period last year (2+4) | 28048 | 8598 | 28595 | 105079 | 147 | 477 | 69456 | 240400 |

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