

COFFEE BOARD: BENGALURU
Daily Coffee Market Report Thursday August 23, 2018

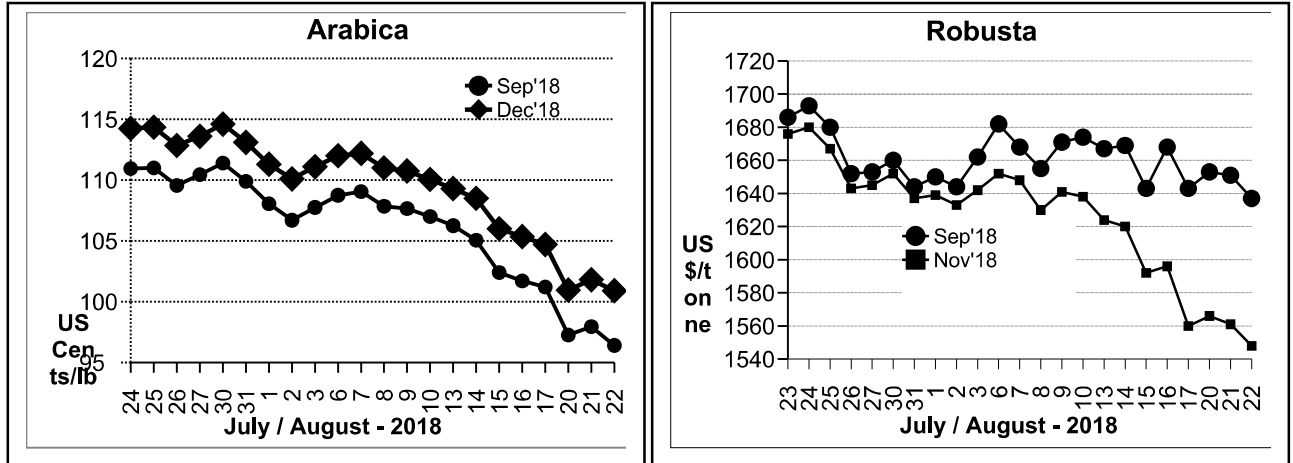
Futures Prices 22.08.2018					
ICE (New York)- Arabica- US cents / lb			LIFFE(London) – Robusta -US \$ / tonne and cents / lb in brackets (10 MT contract)		
Month	Price	Prev. Price	Month	Price	Prev. Price
Sep – 2018	96.40	97.95	Sep – 2018	1637 (74.25)	1651 (74.89)
Dec– 2018	100.90	101.80	Nov – 2018	1548 (70.22)	1561 (70.81)
Mar – 2019	104.25	105.15	Jan – 2019	1536 (69.67)	1549 (70.26)

ICO Group Indicator price on 21.08.2018 and previous price in brackets

Other Mild Arabica		Robusta	
US Cents/lb	Rs/kg	US Cents/lb	Rs/kg
120.86 (120.31)	185.64 (185.03)	79.44 (79.54)	122.02 (122.33)

Exchange Rate Rs/ US \$
69.67

Futures Price Trend



Market Analysis

The global benchmark futures contract for arabica coffee prices fell to a 12-year low, hurt by a weak currency in top grower Brazil which fell as low as BRL4.049 against the US dollar. This marked its first fall below \$1 per lb since July 2006. Besides, surplus forecasts for the global 2018/19 season are keeping purchasers on the sidelines. ICE September arabica coffee futures settled down 1.55 cents at \$0.964 per lb. September robusta coffee futures settled down \$14 at \$1,637 per tonne.

Differentials:	Ar. Plant. A NY +10 to +13	Ar.Chy.AB NY -12 to -15	Rob.Pmt.AB LIFFE +1400 to +1500	Rob.Chy.AB LIFFE +325 to +350
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ICTA Auction Prices Rs/Kg as on 16.08.2018

Grade	MNEB	AA	PB	A	AB	B	C	BBB
Arabica Plantation	---	---	180.00	---	---	---	162.00	120.00
Arabica Cherry	---	---	---	---	---	---	109.00	87.00
	RKR	A	PB	AA	AB	B	C	BBB
Robusta Parchment	---	---	---	---	---	---	---	125.00
Robusta Cherry	---	141.30	---	---	140.50	---	135.00	124.50

Raw Coffee Price (Karnataka) as on 22.08.2018 in Rs/50 kg (New Crop)

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
6400 - 6800	3650 - 4000	7600 - 8100	3400 - 3450

Export update: From 1st January 2018 to 21st August 2018 (in metric tonnes)

INDIAN COFFEE	Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Roasted seeds	R & G	Instant	Total
Provisional exports (Indian coffee)	33140	9707	19878	115268	47	175	17961	196176
Provisional exports corresponding period last year	26853	8969	22937	126299	27	155	32909	218147
Provisional re-exports	0	0	0	0	0	0	59588	59589
Provisional re-exports corresponding period last year	0	14	40	0	0	0	34442	34495
Total provisional exports (1+3)	33140	9707	19878	115268	47	175	77549	255764
Total provisional exports corresponding period last year (2+4)	26853	8982	22976	126299	27	155	67351	252642

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