

COFFEE BOARD: BENGALURU
Daily Coffee Market Report Saturday July 24, 2021

Futures Prices 23.07.2021

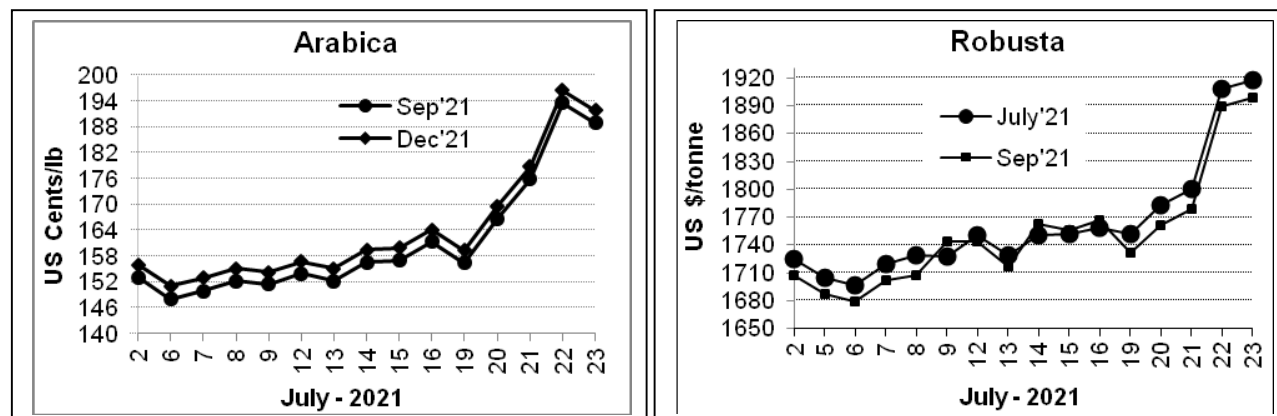
| ICE (New York)- Arabica Price | | | LIFFE(London) – Robusta Price | | |
|-------------------------------|---------------|--------|-------------------------------|--|--------|
| Month | US cents / lb | Rs/Kg | Month | US \$ / tonne and cents / lb in brackets | Rs/Kg |
| Sep – 2021 | 189.00 | 310.13 | July – 2021 | 1918 (87.00) | 142.76 |
| Dec – 2021 | 191.95 | 314.97 | Sep – 2021 | 1899 (86.14) | 141.34 |
| Mar – 2022 | 194.05 | 318.42 | Nov – 2021 | 1907 (86.50) | 141.94 |

ICO Group Indicator price on 20.07.2021 and previous price in brackets

| Other Mild Arabica | | Robusta | |
|--------------------|-----------------|---------------|-----------------|
| US Cents/lb | Rs/Kg | US Cents/lb | Rs/Kg |
| 201.36 (191.05) | 330.46 (313.87) | 90.25 (95.47) | 148.11 (156.85) |

| Exchange Rate Rs/ US \$ |
|-------------------------|
| 74.43 |

Futures Price Trend



Market Analysis

ICE Arabica coffee prices retreat from a 6- ½ year high as frost risks ease in Brazil and also on Friday settled mixed with robusta climbing to a fresh 3-½ year high. ICE Sep Arabica coffee closed down 4.65 cents/lb or 2.40% at 189.00 cents/lb. Sep Robusta coffee closed up \$10 or 0.58 % at \$1,899 a tonne.

| Differentials: | Ar. Plant. A | Ar.Chy.AB | Rob.Pmt.AB | Rob.Chy.AB |
|----------------|---------------|---------------|--------------------|--------------------|
| | NY +25 to +30 | NY -25 to -30 | LIFFE +350 to +400 | LIFFE +175 to +200 |

ICTA Auction Prices Rs/Kg as on 22.07.2021

| Grade | MNEB | AA | PB | A | AB | B | C | BBB |
|-----------------------------|------------|----------|-----------|-----------|-----------|----------|----------|------------|
| New Season 2020-2021 | | | | | | | | |
| Arabica Plantation | --- | 324.00 | 311.50 | 320.00 | --- | --- | --- | --- |
| Arabica Cherry | --- | 236.16 | 180.40 | 233.00 | 191.00 | --- | 157.00 | 134.50 |
| | | | | | | | | |
| | RKR | A | PB | AA | AB | B | C | BBB |
| Robusta Parchment | --- | --- | 145.00 | --- | 151.50 | --- | 138.00 | 132.00 |
| Robusta Cherry | --- | 144.00 | --- | 150.00 | 136.50 | --- | --- | 125.50 |

Raw Coffee Price (Karnataka) as on 24.07.2021 in Rs/50 Kg (New Crop)

| Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy |
|---------------|-------------|-------------|-------------|
| 12300 - 12700 | 4700 - 5000 | 5400 - 6000 | 3350 - 3450 |

Export update: From 1st January 2021 to 23rd July 2021 (in metric tonnes)

| | INDIAN COFFEE | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total |
|---|--|--------------|-------------|--------------|--------------|---------------|------------|--------------|---------------|
| 1 | Provisional exports (Indian coffee) | 29521 | 8246 | 16945 | 94281 | 32 | 140 | 13808 | 162974 |
| 2 | Provisional exports corresponding period last year | 24182 | 8413 | 19719 | 88846 | 27 | 122 | 7090 | 148400 |
| 3 | Provisional re-exports | 0 | 1 | 0 | 0 | 0 | 1 | 52789 | 52791 |
| 4 | Provisional re-exports corresponding period last year | 5 | 0 | 0 | 0 | 0 | 0 | 47306 | 47311 |
| 5 | Total provisional exports (1+3) | 29521 | 8247 | 16945 | 94282 | 32 | 141 | 66597 | 215765 |
| 6 | Total provisional exports corresponding period last year (2+4) | 24187 | 8413 | 19719 | 88846 | 27 | 122 | 54396 | 195711 |

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