## COFFEE BOARD: BENGALURU

Daily Coffee Market Report, Thursday, August 08, 2019

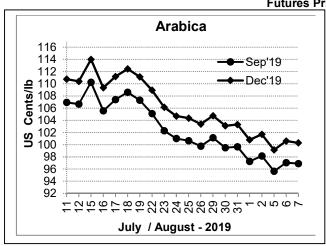
| Futures Prices 07.08.2019 |                     |        |            |   |       |  |  |  |
|---------------------------|---------------------|--------|------------|---|-------|--|--|--|
| ICE                       | (New York)- Arabica | Price  |            | LIFFE(London) - Robusta Price                             |       |  |  |  |
| Month US cents / Ib       |                     | Rs/kg  | Month      | US \$ / tonne and cents / lb in brackets (10 MT contract) | Rs/kg |  |  |  |
| Sep – 2019                | 96.90               | 151.08 | Sep – 2019 | 1302 (59.06)  | 92.08 |  |  |  |
| Dec - 2019                | 100.30              | 156.38 | Nov – 2019 | 1328 (60.24)  | 93.92 |  |  |  |
| Mar – 2020                | 103.85              | 161.91 | Jan – 2020 | 1355 (61.46)  | 95.83 |  |  |  |

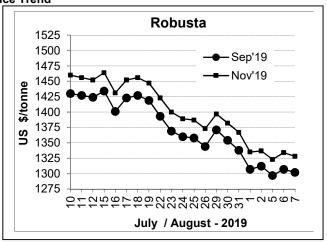
ICO Group Indicator price on 06.08.2019 and previous price in brackets

| Other Mil         | d Arabica       | Robusta       |                 |  |  |
|-------------------|-----------------|---------------|-----------------|--|--|
| US Cents/lb Rs/kg |                 | US Cents/lb   | Rs/kg           |  |  |
| 127.92 (126.69)   | 199.44 (196.52) | 70.60 (69.90) | 110.07 (108.43) |  |  |

| Exchange Rate Rs/ US \$ |
|-------------------------|
|                         |
| 70.72                   |







## **Market Analysis**

ICE Coffee prices moved lower on Wednesday due to weakness in the Brazilian real. The Brazilian real dropped to a 2-1/4 month low against the dollar Wednesday, which encouraged export selling by Brazil's coffee producers. ICE September arabica coffee futures settled down 0.15 cent, or 0.15%, at 96.9 cents per lb. September robusta coffee futures settled down \$5, or 0.38%, at \$1,302 a tonne.

| Differentials: | Ar. Plant. A  | Ar.Chy.AB     | Rob.Pmt.AB           | Rob.Chy.AB         |  |  |
|----------------|---------------|---------------|----------------------|--------------------|--|--|
|                | NY +45 to +50 | NY -12 to -15 | LIFFE +1500 to +1600 | LIFFE +650 to +700 |  |  |

ICTA Auction Prices Rs/Kg as on 01.08.2019

| Grade              | MNEB | AA     | PB     | Α      | AB     | В      | С      | BBB    |
|--------------------|------|--------|--------|--------|--------|--------|--------|--------|
| Arabica Plantation |      |        | 176.00 | 238.00 |        | 176.00 | 156.00 |        |
| Arabica Cherry     |      |        |        |        |        |        |        |        |
|                    | RKR  | Α      | PB     | AA     | AB     | В      | С      | BBB    |
| Robusta Parchment  |      |        |        |        |        |        |        | 129.00 |
| Robusta Cherry     |      | 151.60 | 141.00 | 162.00 | 142.26 |        |        | 130.00 |

Raw Coffee Price (Karnataka) as on 29.07.2019 in Rs/50 kg (New Crop)

| Ar.Pmt      | Ar.Chy      | Rob.Pmt     | Rob.Chy     |  |  |
|-------------|-------------|-------------|-------------|--|--|
| 8000 - 8100 | 3600 - 3700 | 7800 - 7850 | 3450 - 3500 |  |  |

| Е | <b>Export update:</b> From 1st January 2019 to 07th August 2019 (in metric tonnes) |        |        |         |         |               |     |         |        |  |
|---|--|--------|--------|---------|---------|---------------|-----|---------|--------|--|
|   | INDIAN COFFEE  | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R&G | Instant | Total  |  |
| 1 | Provisional exports (Indian coffee)  | 30149  | 8047   | 27572   | 113246  | 31            | 114 | 13176   | 192335 |  |
| 2 | Provisional exports corresponding period last year                                 | 32338  | 9423   | 19159   | 111584  | 47            | 165 | 16843   | 189558 |  |
| 3 | Provisional re-exports   | 7      | 0      | 0       | 0       | 0             | 0   | 53903   | 53910  |  |
| 4 | Provisional re-exports corresponding period last year                              | 0      | 0      | 0       | 0       | 0             | 0   | 55578   | 55578  |  |
| 5 | Total provisional exports (1+3)  | 30156  | 8047   | 27572   | 113246  | 31            | 114 | 67079   | 246245 |  |
| 6 | Total provisional exports corresponding period last year (2+4)                     | 32338  | 9423   | 19159   | 111584  | 47            | 165 | 72421   | 245136 |  |

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