

**COFFEE BOARD: BENGALURU**  
**Daily Coffee Market Report Friday, August 18, 2017**

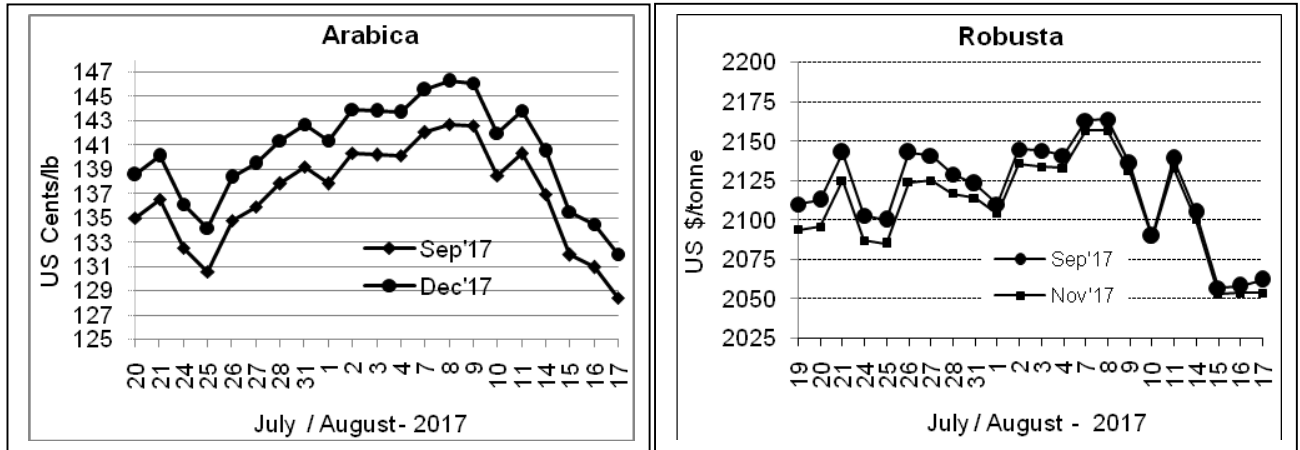
| Futures Prices 17.08.2017              |        |             |  |              |              |
|--|--------|-------------|--|--------------|--------------|
| ICE (New York)- Arabica- US cents / lb |        |             | LIFFE(London) – Robusta -US \$ / tonne and cents / lb in brackets (10 MT contract) |              |              |
| Month                                  | Price  | Prev. Price | Month  | Price        | Prev. Price  |
| Sep – 2017                             | 128.45 | 130.95      | Sep – 2017   | 2062 (93.53) | 2058 (93.35) |
| Dec – 2017                             | 132.05 | 134.50      | Nov – 2017   | 2054 (93.17) | 2054 (93.17) |
| Mar – 2018                             | 135.60 | 138.10      | Jan – 2018   | 2033 (92.22) | 2035 (92.31) |

ICO Group Indicator price on 16.08.2017 and previous price in brackets

| Other Mild Arabica |                 | Robusta         |                 |
|--------------------|-----------------|-----------------|-----------------|
| US Cents/lb        | Rs/kg           | US Cents/lb     | Rs/kg           |
| 148.07 (148.82)    | 209.70 (210.77) | 101.89 (101.86) | 144.30 (144.26) |

| Exchange Rate Rs/ US \$ |
|-------------------------|
| 64.24                   |

**Futures Price Trend**



**Market Analysis**

ICE Arabica coffee futures hit a one-month low on Thursday, pressured by low physical demand and a stronger dollar. ICE December arabica coffee futures settled down 2.45 cents, or 1.8 percent, at \$1.3205 per lb, its weakest since July 17. November robusta coffee futures remained unchanged from the previous session at \$2,054 per tonne after hitting a 7-1/2-week low a day earlier.

| Differentials: | Ar. Plant. A  | Ar.Chy.AB     | Rob.Pmt.AB         | Rob.Chy.AB       |
|----------------|---------------|---------------|--------------------|------------------|
|                | NY +18 to +20 | NY –15 to –17 | LIFFE +475 to +500 | LIFFE +40 to +50 |

**ICTA Auction Prices Rs/Kg as on 10.08.2017**

| Grade              | MNEB | AA  | PB     | A      | AB     | B      | C      | BBB    |
|--------------------|------|-----|--------|--------|--------|--------|--------|--------|
| Arabica Plantation | ---  | --- | 178.66 | 220.36 | ---    | 177.26 | 169.96 | 127.00 |
| Arabica Cherry     | ---  | --- | 158.00 | ---    | 160.00 | ---    | 137.00 | 114.00 |
|                    | RKR  | A   | PB     | AA     | AB     | B      | C      | BBB    |
| Robusta Parchment  | ---  | --- | 155.00 | ---    | ---    | ---    | 143.00 | 125.00 |
| Robusta Cherry     | ---  | --- | 135.96 | 141.00 | 140.00 | ---    | ---    | 124.76 |

**Raw Coffee Price (Karnataka) as on 16.08.2017 in Rs/50 kg**

| Ar.Pmt      | Ar.Chy      | Rob.Pmt     | Rob.Chy     |
|-------------|-------------|-------------|-------------|
| 7550 - 7700 | 4000 - 4100 | 6275 - 6350 | 3250 - 3450 |

**Export update: From 1<sup>st</sup> January 2017 to 17<sup>th</sup> August 2017 (in metric tonnes)**

|   | INDIAN COFFEE  | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total  |
|---|--|--------|--------|---------|---------|---------------|-------|---------|--------|
| 1 | Provisional exports (Indian coffee)                            | 26963  | 9060   | 22736   | 127172  | 28            | 176   | 35300   | 221436 |
| 2 | Provisional exports corresponding period last year             | 32865  | 8590   | 20195   | 119154  | 28            | 134   | 15357   | 196322 |
| 3 | Provisional re-exports   | 0      | 14     | 40      | 0       | 0             | 0     | 33826   | 33879  |
| 4 | Provisional re-exports corresponding period last year          | 0      | 0      | 0       | 0       | 0             | 91    | 49361   | 49452  |
| 5 | Total provisional exports (1+3)                                | 26963  | 9074   | 22776   | 127172  | 28            | 176   | 69127   | 255315 |
| 6 | Total provisional exports corresponding period last year (2+4) | 32865  | 8590   | 20195   | 119154  | 28            | 225   | 64718   | 245774 |

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