

COFFEE BOARD: BENGALURU
Daily Coffee Market Report Monday January 29, 2018

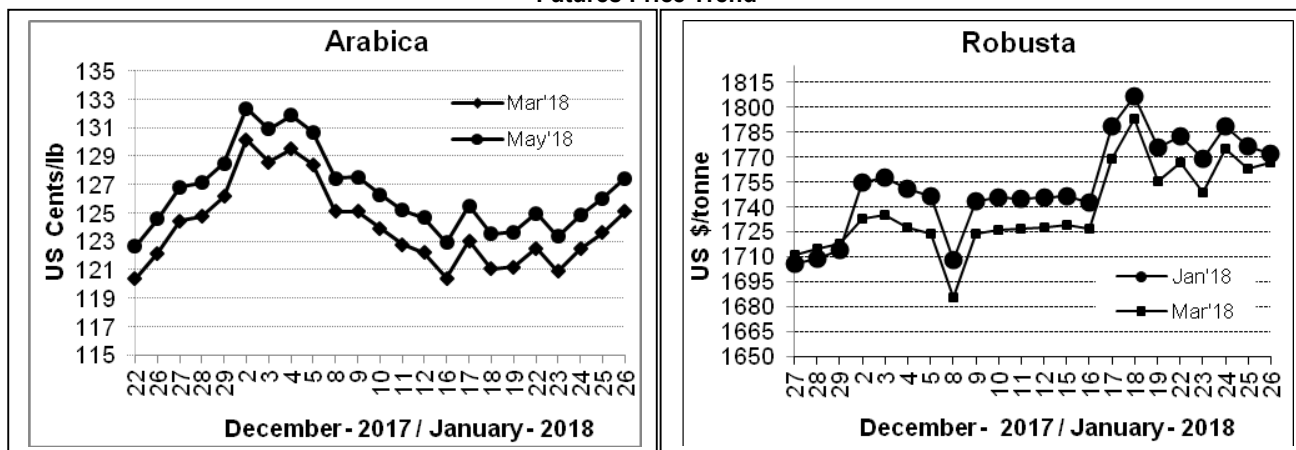
| Futures Prices 26.01.2018 | | | | | |
|--|--------|-------------|--|--------------|--------------|
| ICE (New York)- Arabica- US cents / lb | | | LIFFE(London) – Robusta -US \$ / tonne and cents / lb in brackets (10 MT contract) | | |
| Month | Price | Prev. Price | Month | Price | Prev. Price |
| Mar – 2018 | 125.15 | 123.65 | Jan – 2018 | 1772 (80.38) | 1777 (80.60) |
| May – 2018 | 127.50 | 126.05 | Mar – 2018 | 1767 (80.15) | 1763 (79.97) |
| July – 2018 | 129.85 | 128.45 | May – 2018 | 1746 (79.20) | 1745 (79.15) |

ICO Group Indicator price on 25.01.2018 and previous price in brackets

| Other Mild Arabica | | Robusta | |
|--------------------|-----------------|---------------|-----------------|
| US Cents/lb | Rs/kg | US Cents/lb | Rs/kg |
| 139.20 (138.14) | 194.87 (193.39) | 89.61 (89.81) | 125.45 (125.73) |

| Exchange Rate Rs/ US \$ |
|-------------------------|
| 63.50 |

Futures Price Trend



Market Analysis

Coffee futures settle mixed amid dollar weakness. Arabica coffee futures ended with gains as the market was supported by a fall of the US dollar to a three-year low. A weak US dollar is usually supportive as it reduces returns in local currency from dollar-denominated coffee sales, thereby raising the minimum level in dollar at which farmers and exporters at origin are ready to sell. ICE March Arabica coffee futures settled up 1.50 cents at 125.15 cents/lb. March robusta coffee futures settled up \$4 at \$1,767 a tonne.

| Differentials: | Ar. Plant. A | Ar.Chy.AB | Rob.Pmt.AB | Rob.Chy.AB |
|----------------|---------------|---------------|--------------------|--------------------|
| | NY +15 to +18 | NY -20 to -25 | LIFFE +550 to +600 | LIFFE +100 to +140 |

ICTA Auction Prices Rs/Kg as on 24.01.2018

| Grade | MNEB | AA | PB | A | AB | B | C | BBB |
|--------------------|------|--------|--------|--------|-----|-----|--------|-----|
| Arabica Plantation | --- | --- | 161.00 | 193.20 | --- | --- | --- | --- |
| Arabica Cherry | --- | --- | 144.66 | --- | --- | --- | 110.00 | --- |
| | RKR | A | PB | AA | AB | B | C | BBB |
| Robusta Parchment | --- | --- | --- | --- | --- | --- | --- | --- |
| Robusta Cherry | --- | 121.00 | --- | --- | --- | --- | --- | --- |

Raw Coffee Price (Karnataka) as on 25.01.2018 in Rs/50 kg (New Crop)

| Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy |
|-------------|-------------|-------------|-------------|
| 7150 - 7350 | 3700 - 3900 | 5500 - 5600 | 2800 - 2975 |

Export update: From 1st January 2018 to 25th January 2018 (in metric tonnes)

| | INDIAN COFFEE | Ar.Pmt | Ar.Chy | Rob.Pmt | Rob.Chy | Roasted seeds | R & G | Instant | Total |
|---|--|--------|--------|---------|---------|---------------|-------|---------|-------|
| 1 | Provisional exports (Indian coffee) | 2895 | 1240 | 811 | 8204 | 3 | 15 | 3048 | 16216 |
| 2 | Provisional exports corresponding period last year | 1357 | 1157 | 1190 | 6911 | 1 | 25 | 1882 | 12522 |
| 3 | Provisional re-exports | 0 | 0 | 0 | 0 | 0 | 0 | 4896 | 4896 |
| 4 | Provisional re-exports corresponding period last year | 0 | 0 | 0 | 0 | 0 | 0 | 5318 | 5318 |
| 5 | Total provisional exports (1+3) | 2895 | 1240 | 811 | 8204 | 3 | 15 | 7943 | 21111 |
| 6 | Total provisional exports corresponding period last year (2+4) | 1357 | 1157 | 1190 | 6911 | 1 | 25 | 7200 | 17840 |

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